

| General information about company | |
|--|------------------------------------|
| Scrip code | 533605 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE023M01027 |
| Name of the company | SETUBANDHAN INFRASTRUCTURE LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2020 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 4 | 34458803 | | | 34458803 | 27.42 | 34458803 | | 34458803 | 27.42 |
| (B) | Public | 14624 | 91219457 | | | 91219457 | 72.58 | 91219457 | | 91219457 | 72.58 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 14628 | 125678260 | | | 125678260 | 100 | 125678260 | | 125678260 | 100 |

Table I – Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 27.42 | | | | | 34458803 |
| (B) | Public | | | | 72.58 | | | | | 91219437 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 125678240 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 4 | 34458803 | | | 34458803 | 27.42 | 34458803 | | 34458803 | 27.42 |
| Sub-Total (A)(1) | | 4 | 34458803 | | | 34458803 | 27.42 | 34458803 | | 34458803 | 27.42 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 4 | 34458803 | | | 34458803 | 27.42 | 34458803 | | 34458803 | 27.42 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 13977 | 61604779 | | | 61604779 | 49.02 | 61604779 | | 61604779 | 49.02 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 36 | 11904139 | | | 11904139 | 9.47 | 11904139 | | 11904139 | 9.47 |
| (e) | Any Other (specify) | 611 | 17710539 | | | 17710539 | 14.09 | 17710539 | | 17710539 | 14.09 |
| Sub-Total (B)(3) | | 14624 | 91219457 | | | 91219457 | 72.58 | 91219457 | | 91219457 | 72.58 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 14624 | 91219457 | | | 91219457 | 72.58 | 91219457 | | 91219457 | 72.58 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 14628 | 125678260 | | | 125678260 | 100 | 125678260 | | 125678260 | 100 |
| Total (A+B+C) | | 14628 | 125678260 | | | 125678260 | 100 | 125678260 | | 125678260 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 27.42 | | | | | 34458803 |
| Sub-Total (A) (1) | | | | 27.42 | | | | | 34458803 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 27.42 | | | | | 34458803 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 49.02 | | | | | 61604759 |
| (a(ii)) | | | | 9.47 | | | | | 11904139 |
| (e) | | | | 14.09 | | | | | 17710539 |
| Sub-Total (B) (3) | | | | 72.58 | | | | | 91219437 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 72.58 | | | | | 91219437 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 125678240 |
| Total (A+B+C) | | | | 100 | | | | | 125678240 |

| Individuals/Hindu undivided Family | | | | | |
|--|------------------------|----------------------|-----------------|----------------------|---------------------------------------|
| Scarial No. | 1 | 2 | 3 | 4 | |
| Name of the Shareholders (I) | PRAKASH PUSARAM LADDHA | ARUNA PRAKASH LADDHA | PRACHI LADDHA P | RACHITA RAKESH MEHTA | Click here to go back |
| PAN (II) | AAHPL3023D | AAXPL0464E | ACFPL9114R | BIOPM5142A | Total |
| No. of fully paid up equity shares held (IV) | 25000000 | 8658803 | 400000 | 400000 | 34458803 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 25000000 | 8658803 | 400000 | 400000 | 34458803 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 19.89 | 6.89 | 0.32 | 0.32 | 27.42 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg:X | 25000000 | 8658803 | 400000 | 400000 | 34458803 |
| Class eg:y | | | | | |
| Total | 25000000 | 8658803 | 400000 | 400000 | 34458803 |
| Total as a % of Total Voting rights | 19.89 | 6.89 | 0.32 | 0.32 | 27.42 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 19.89 | 6.89 | 0.32 | 0.32 | 27.42 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 25000000 | 8658803 | 400000 | 400000 | 34458803 |
| Reason for not providing PAN | | | | | |

| | | | | | |
|------------------------------|----------|----------|----------|----------|--|
| Reason for not providing PAN | | | | | |
| Shareholder type | Promoter | Promoter | Promoter | Promoter | |

| Any Other (specify) | | | | | | | |
|--|------------------|--|------------------|--|---|---------------------------|----------|
| Scarial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Bodies Corporate | Clearing Members | Clearing Members | Foreign Portfolio Investor (Category - III) | Non-Resident Indian (NRI) | HUF |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | Category | More than 1 percentage of shareholding | Category | Category | Category |
| Name of the Shareholders (I) | | ROSE VALLEY MERCHANDISE PVT. LTD. | | JM FINANCIAL SERVICES LTD. | | | |
| PAN (II) | | AAECR3349C | | AAACJ5977A | | | |
| No. of the Shareholders (I) | 68 | 1 | 37 | 1 | 1 | 234 | 269 |
| No. of fully paid up equity shares held (IV) | 5879042 | 2587640 | 2328284 | 1926920 | 827005 | 4538228 | 4137434 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 5879042 | 2587640 | 2328284 | 1926920 | 827005 | 4538228 | 4137434 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.68 | 2.06 | 1.85 | 1.53 | 0.66 | 3.61 | 3.29 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 5879042 | 2587640 | 2328284 | 1926920 | 827005 | 4538228 | 4137434 |
| Class eg:y | | | | | | | |
| Total | 5879042 | 2587640 | 2328284 | 1926920 | 827005 | 4538228 | 4137434 |
| Total as a % of Total Voting rights | 4.68 | 2.06 | 1.85 | 1.53 | 0.66 | 3.61 | 3.29 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.68 | 2.06 | 1.85 | 1.53 | 0.66 | 3.61 | 3.29 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| | | | | | | | |

| | | | | | | | |
|---|---------|---------|---------|---------|--------|---------|---------|
| Number of equity shares held in dematerialized form (XIV) | 5879042 | 2587640 | 2328284 | 1926920 | 827005 | 4538228 | 4137434 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | | |
|--|----------|----------|---------------------------------------|
| Scarial No. | 8 | 9 | |
| Category | Trusts | Firm | |
| Category / More than 1 percentage | Category | Category | |
| Name of the Shareholders (I) | | | Click here to go back |
| PAN (II) | | | Total |
| No. of the Shareholders (I) | 1 | 1 | 611 |
| No. of fully paid up equity shares held (IV) | 300 | 246 | 17710539 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 300 | 246 | 17710539 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0 | 14.09 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 300 | 246 | 17710539 |
| Class eg:y | | | |
| Total | 300 | 246 | 17710539 |
| Total as a % of Total Voting rights | 0 | 0 | 14.09 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 | 0 | 14.09 |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 300 | 246 | 17710539 |

| | | | |
|------------------------------|--|--|--|
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Sr. No. | Details of the SBO | Details of the registered owner | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | Date of creation / acquisition of significant beneficial interest | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |
|---------|--------------------|---------------------------------|--|---|------|-----|--|-------------|---|------|-----|--|-------------|---|-----------------------|--------|---------------|--|---------------------|-----------------------------------|
|---------|--------------------|---------------------------------|--|---|------|-----|--|-------------|---|------|-----|--|-------------|---|-----------------------|--------|---------------|--|---------------------|-----------------------------------|